REED SMITH LLP

Eric A. Schaffer, Esq. 225 Fifth Avenue Pittsburgh, PA 15222 Tel: 412-288-3131

Fax: 4120288-3063

Email: eschaffer@reedsmith.com

Michael J. Venditto, Esq. 599 Lexington Avenue New York, NY 10022 Tel: 212-521-5400 Fax: 212-521-5450

Email: mvenditto@reedsmith.com

Attorneys for Defendant, The Bank of New York Mellon Trust Co., National Association, as Trustee

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

LEHMAN BROTHERS SPECIAL FINANCING, INC.,) Bankruptcy Case No. 08-13555
Plaintiff,) Adversary Proceeding No. 10-03544-jmp
V.)
THE BANK OF NEW YORK MELLON TRUST CO., NATIONAL ASSOCIATION,))
AS TRUSTEE, et al.,	
Defendants.	,)

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS

PLEASE TAKE NOTICE that, Reed Smith LLP appears in the above captioned adversary proceeding as counsel for Defendant, The Bank of New York Mellon Trust Co., National Association, As Trustee, and requests that all notices given in this adversary proceeding

and all papers served or required to be served in this adversary proceeding, be given to and served upon the undersigned, at the address set forth below:

REED SMITH LLP

Eric A. Schaffer, Esq. 225 Fifth Avenue Pittsburgh, PA 15222 Tel: 412-288-3131 Fax: 412-288-3063

Email: eschaffer@reedsmith.com

Michael J. Venditto 599 Lexington Avenue New York, NY 10022 Tel: 212-521-5400

Fax: 212-521-5450

Email: mvenditto@reedsmith.com

Dated: October 6, 2010

/s/ Eric A. Schaffer

Eric A. Schaffer, Esq. Reed Smith LLP 225 Fifth Avenue Pittsburgh, PA 15222 Tel: 412-288-3131

Fax: 412-288-3063

Email: eschaffer@reedsmith.com